



2017 SPRING CONFERENCE - LISBON

4-7 MAY 2017

A CONNECTED CHANGING WORLD

ARMANDO ALMEIDA CHAIRMAN & FOUNDER A2D CONSULTING





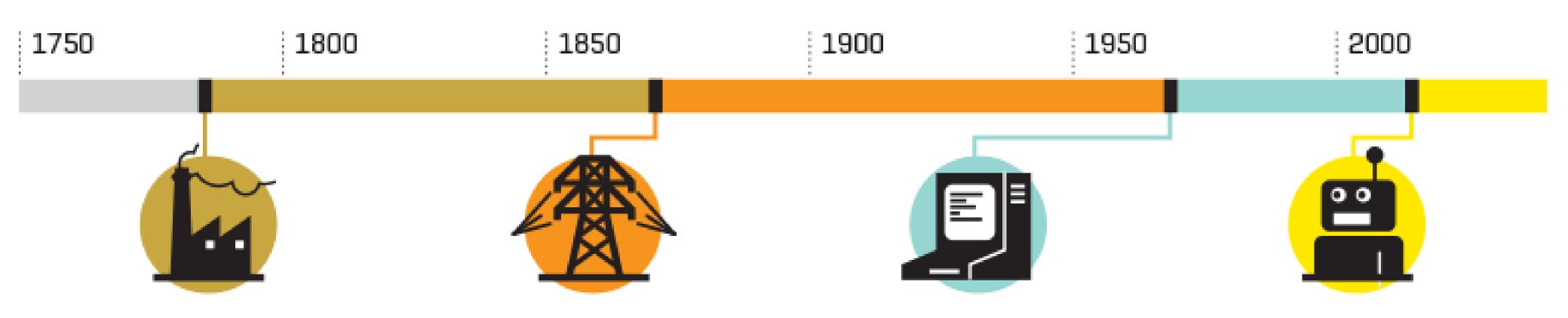
A world in constant change







4th Industrial Revolution



FIRST [1784] Mechanisation, Railroads and **Steam Power**

~100 years

SECOND [1870] Mass Production, Electric Energy and the Assembly Line

~100 years

THIRD [1969] Automation, Electronics and Computers

40 years

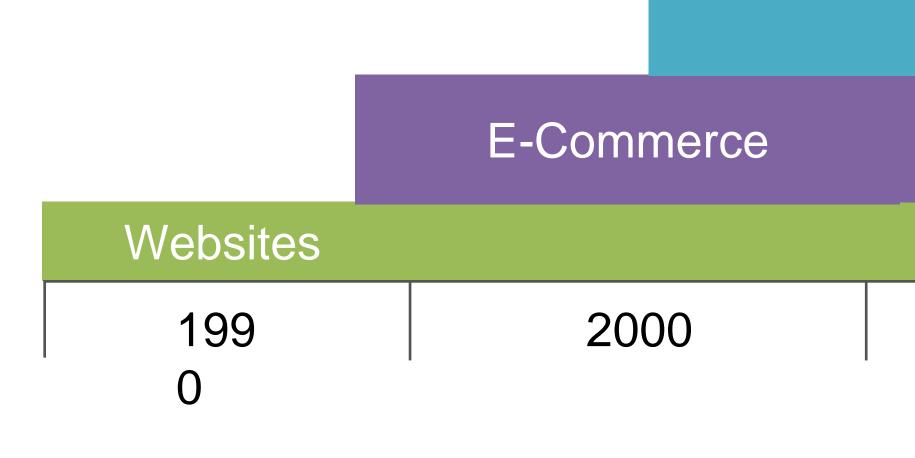
FOURTH [NOW...] Artificial Intelligence, Big Data, Robotics and more...

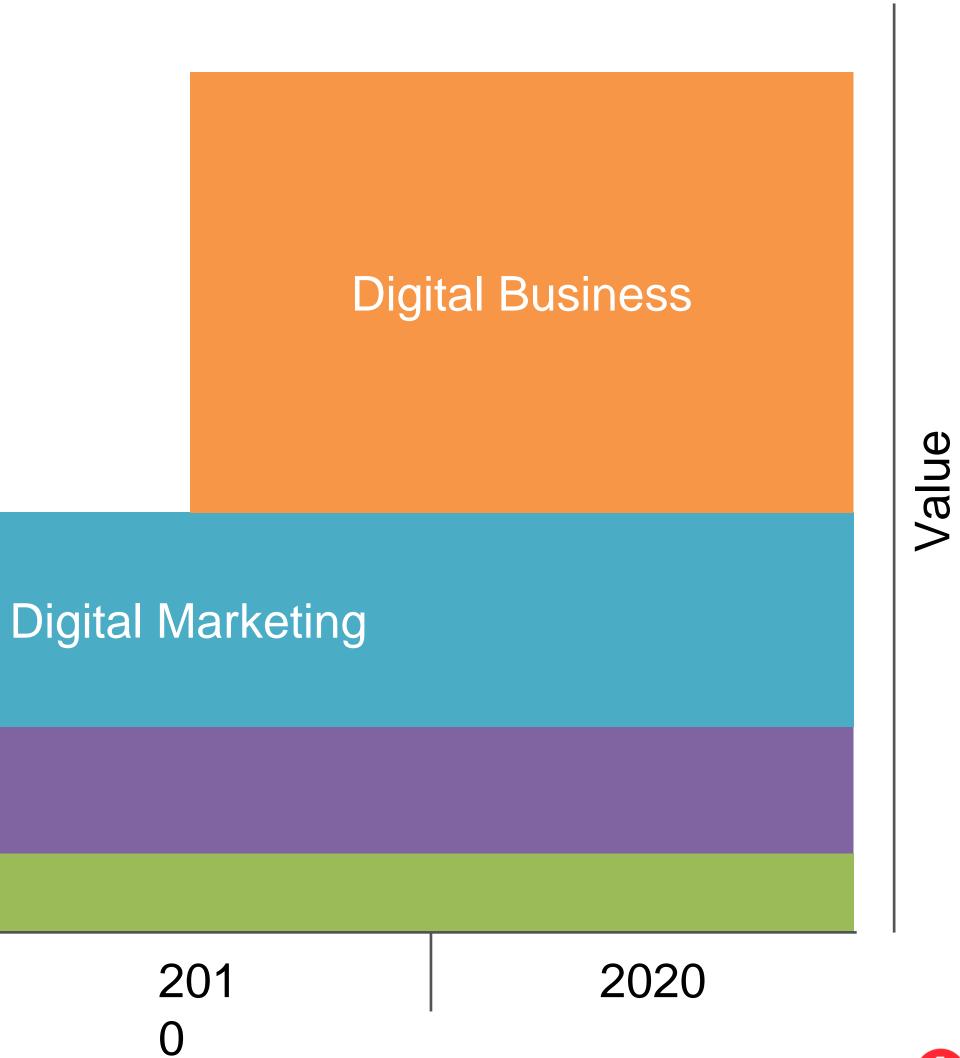
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We are already into the 4th decade of the Internet







The consumer is in control







Our life is already digital!





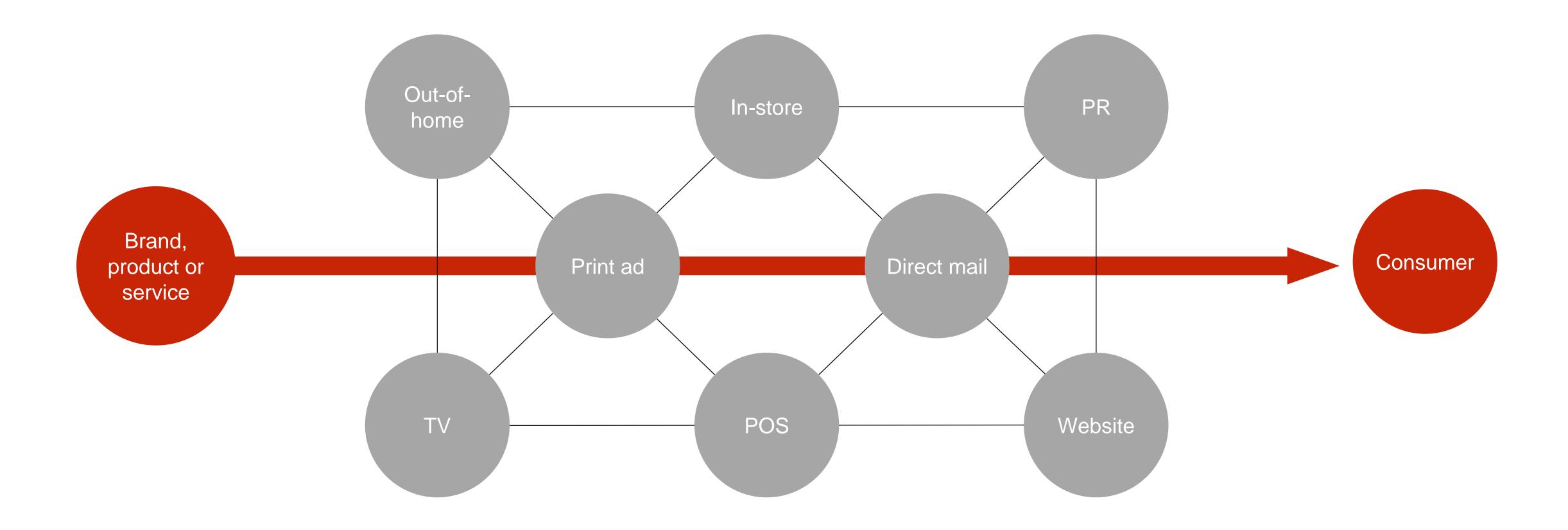






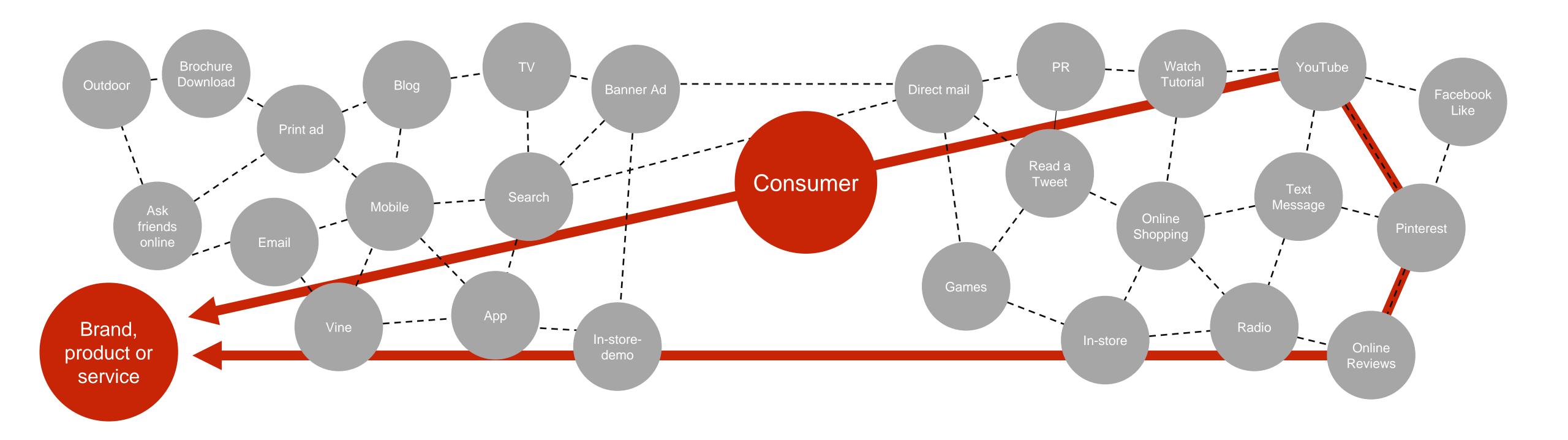


Communication before Digital occurred in one direction





Communication in the Digital Era occurs in all directions

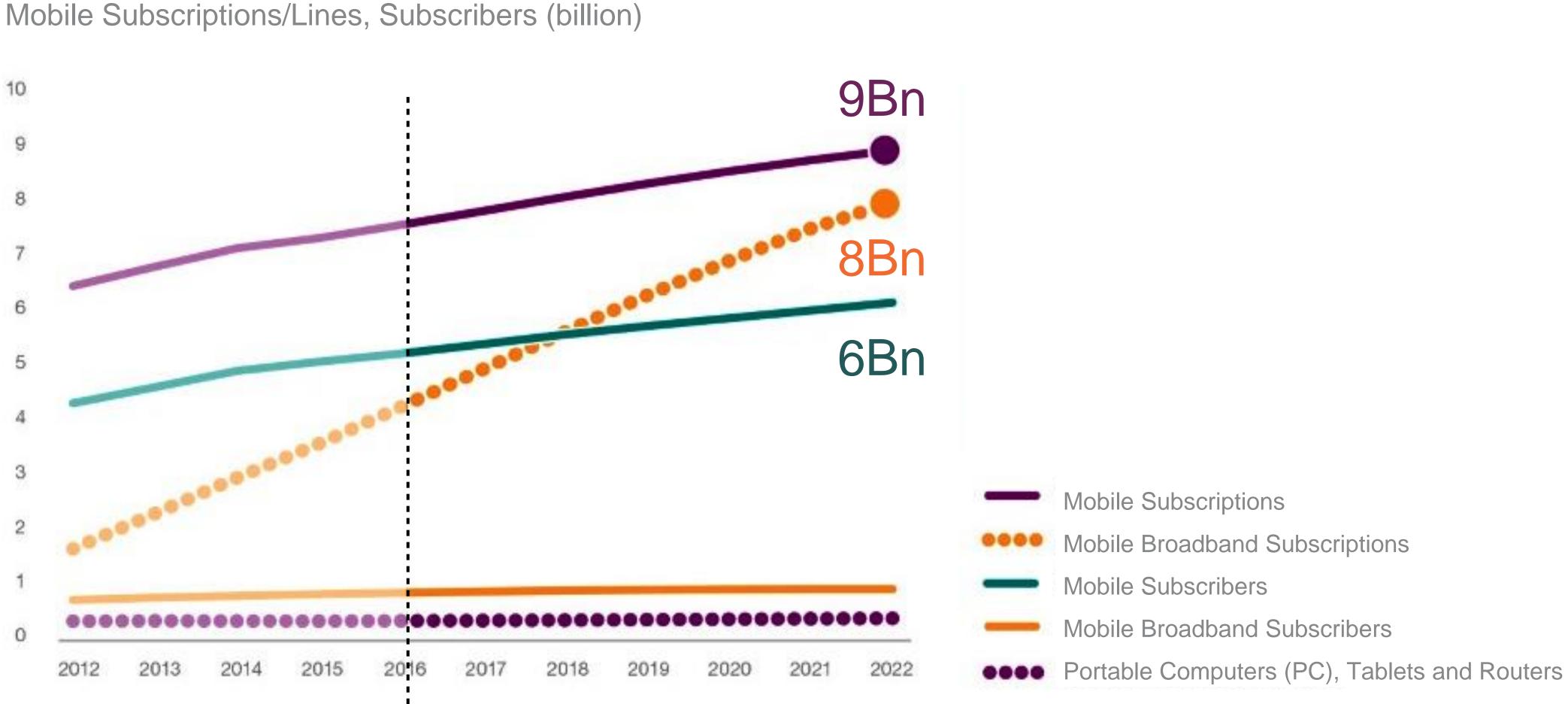


Fact: People consult an average of 10 sources before making a purchase decision.





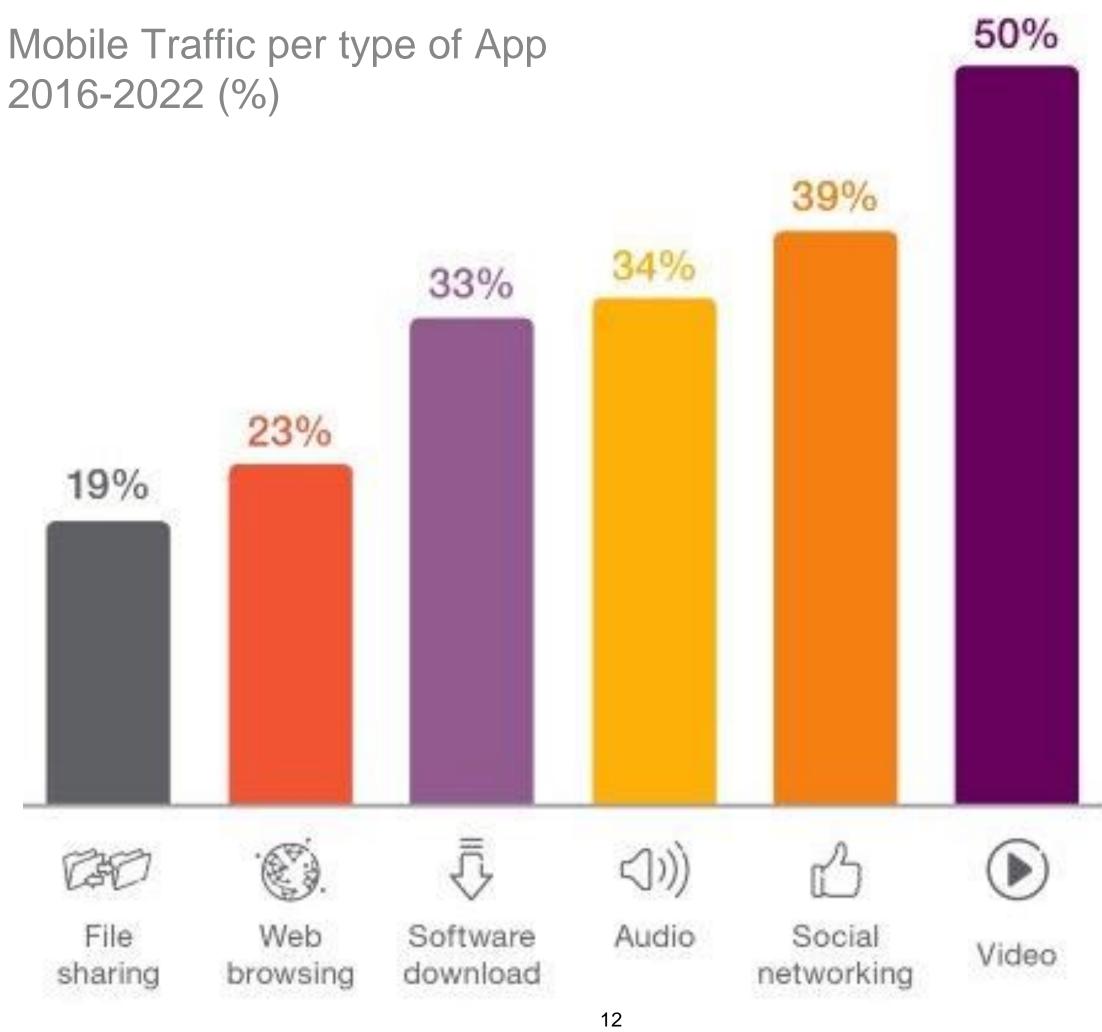
The Internet is increasingly mobile



Today



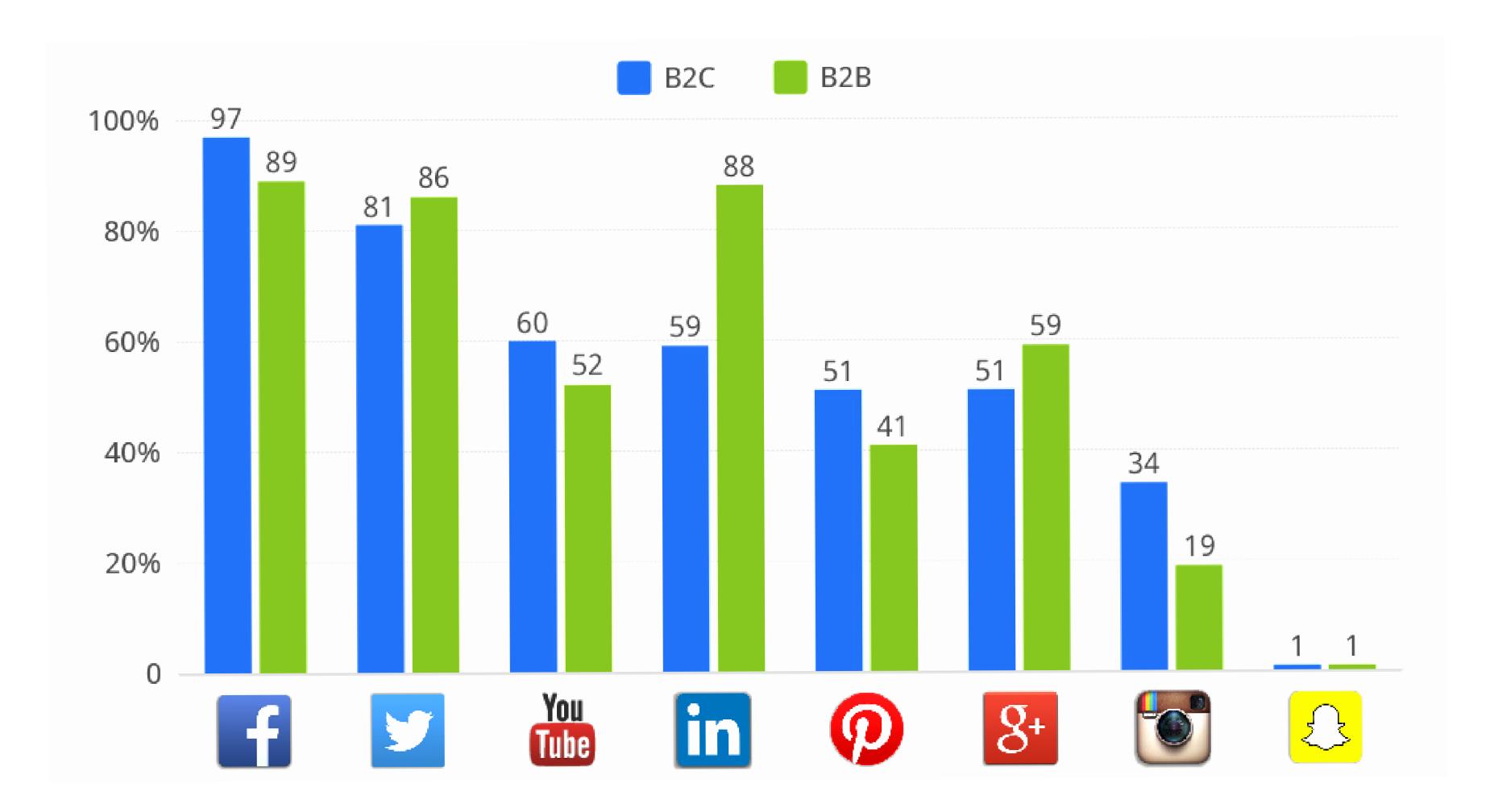
The use of social media and video will continue to grow-especially in mobile







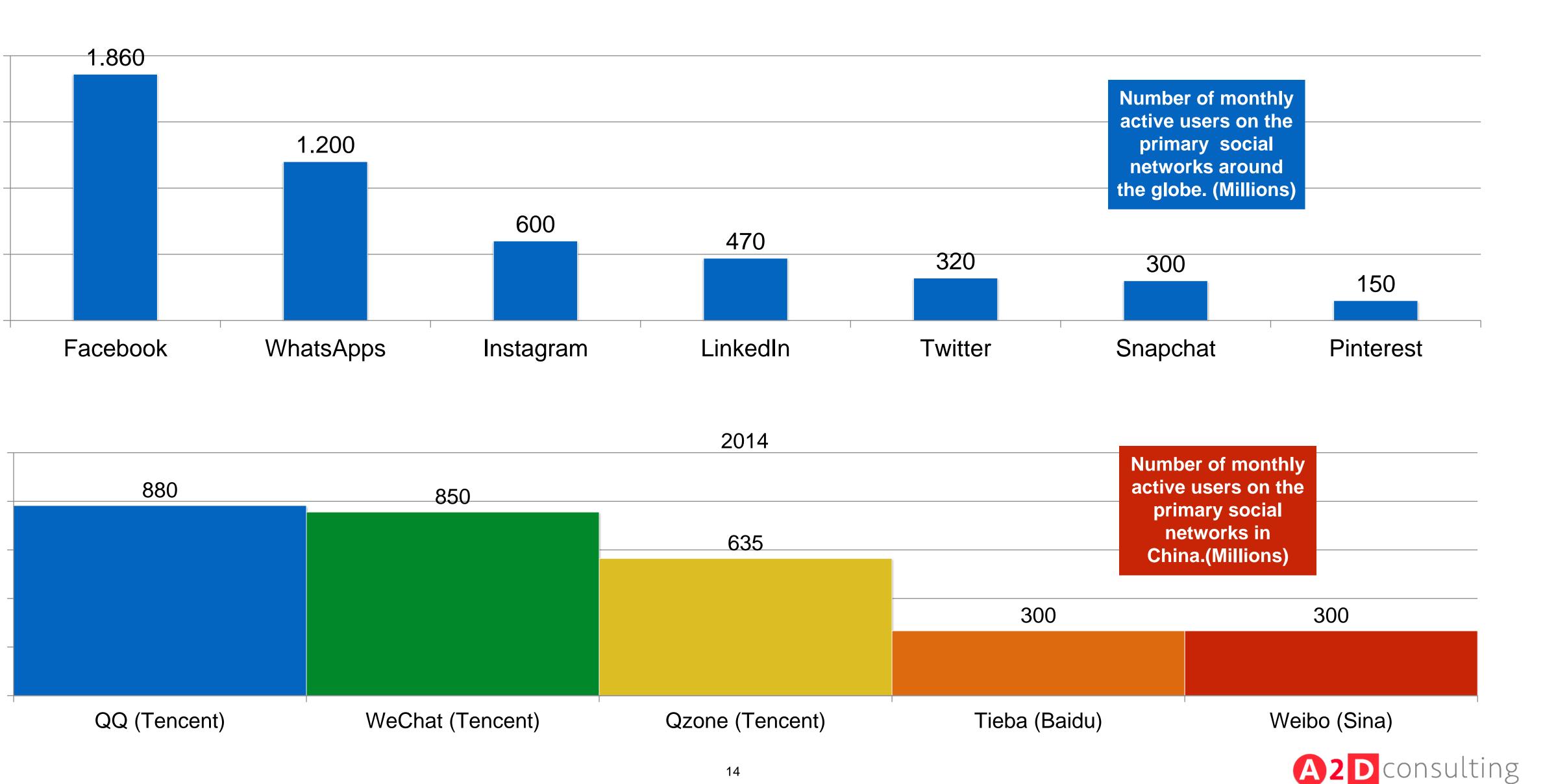
Facebook is the most used social network for b2c marketing and Linkedin for b2b marketing

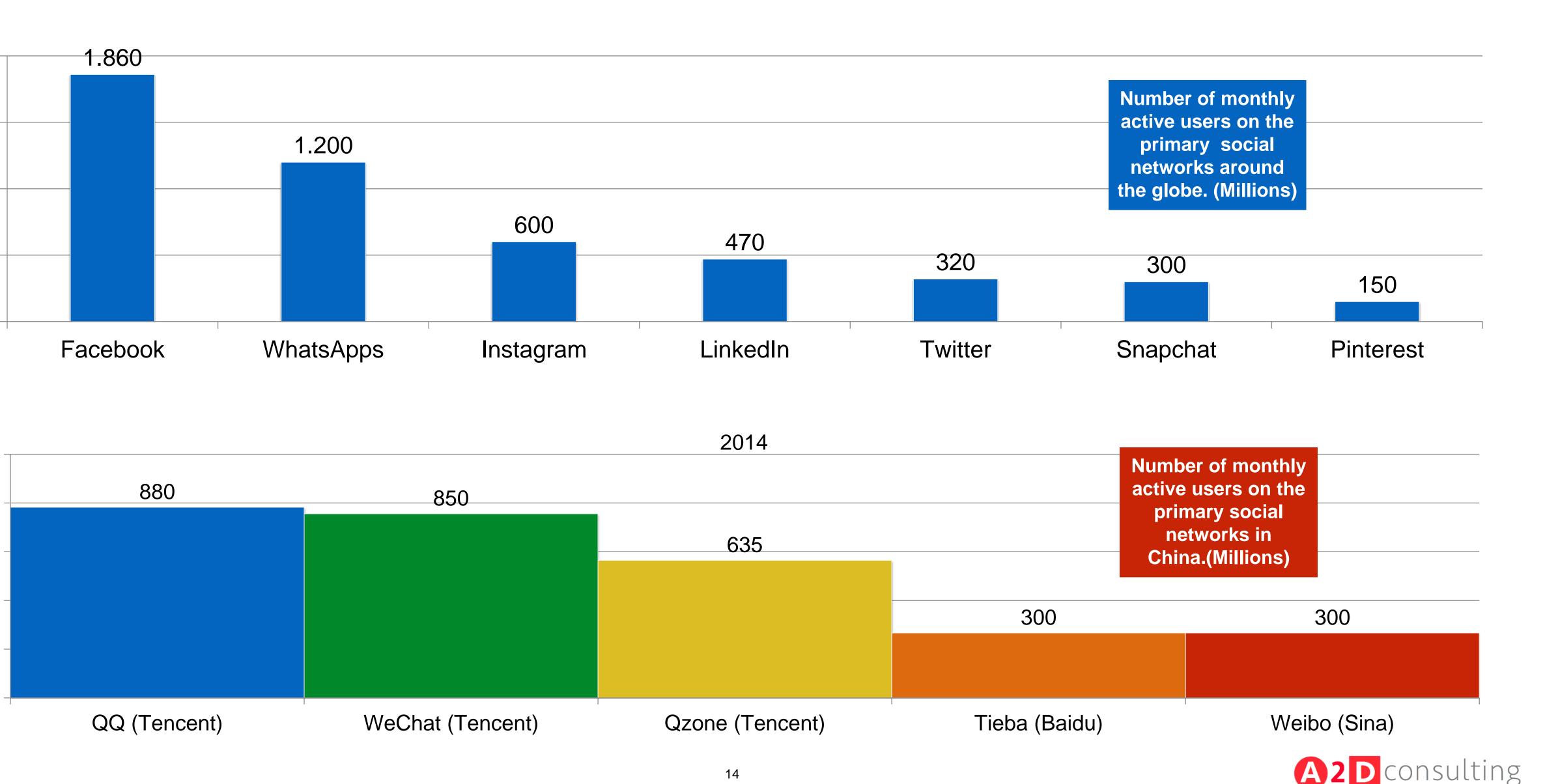






The world is social but connected with different digital tools





Search is the Internet starting point and Google has 90% of the Search Market

+90% of online experiences start with a search

+4 billion searches occur everyday on Google



Fashion is one of the most searched topics on the Internet

90% of people who search do not go beyond the 1st result page













Baby Boomers



Digital Natives were born after 1985







Generation Alpha

Generation Z

Generation Y

1980 1985 1990 1995 2000 2005 2010 **Digital Natives**





IN 2020, DIGITAL NATIVES WILL REPRESENT 50% OF THE WORKFORCE







DIGITAL NATIVES VALUE EXPERIENCES



DIGITAL NATIVES VALUE THE ENVIRONMENT

· will a



DIGITAL NATIVES HAVE A STRONG SENSE OF DESIGN



DIGITAL NATIVES APPRECIATE THE COMFORT AT HOME



DIGITAL NATIVES LIKE TO EXERCISE





DIGITAL NATIVES WANT CONNECTED AND DRIVERLESS CARS

23

99.4 SR P3

TELEVICE

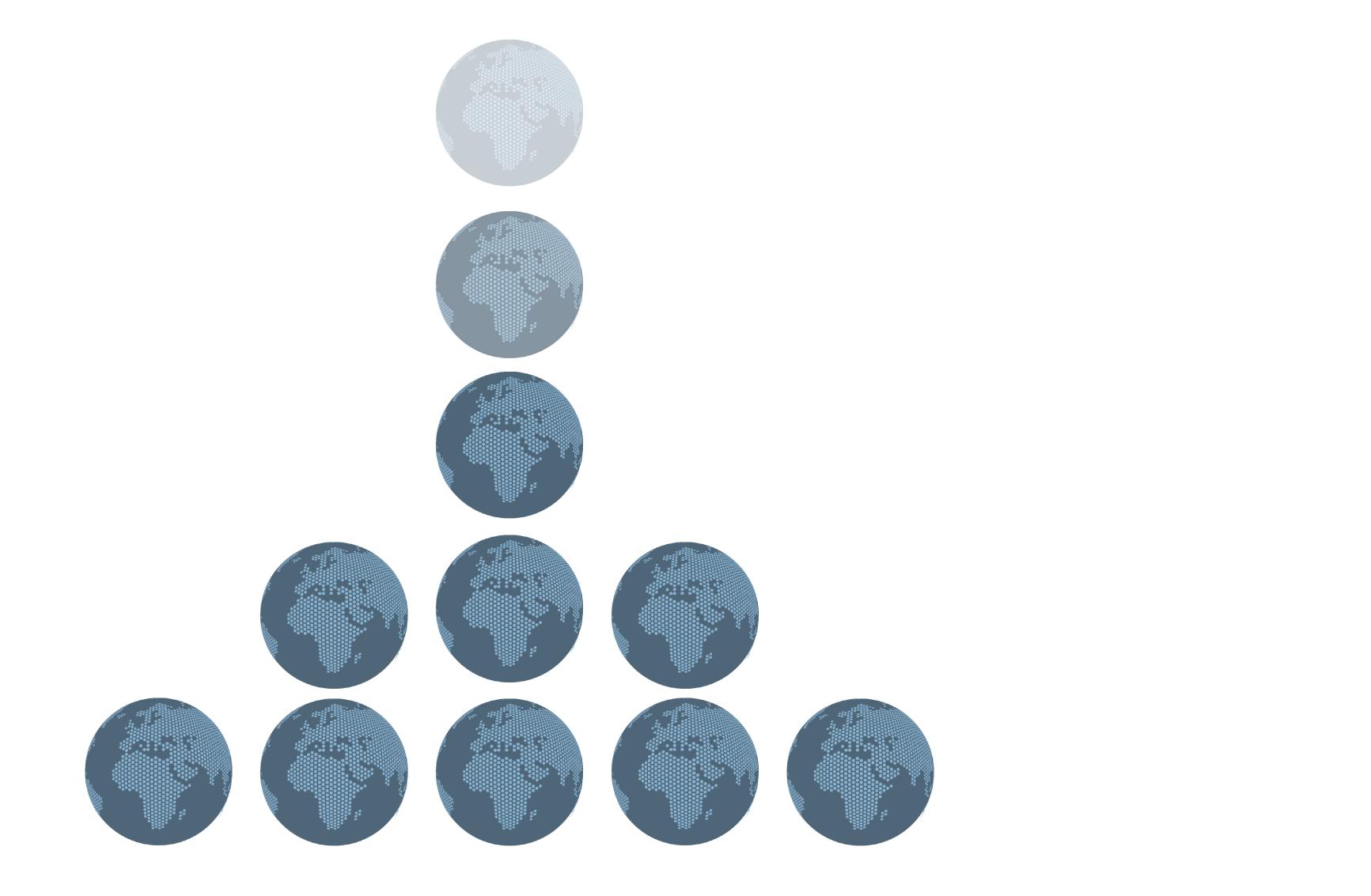
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DIGITAL NATIVES USE TECHNOLOGY IN ALL MOMENTS OF THEIR LIVES, SPECIALLY WHEN SHOPPING...



Trends that will affect us







B2C Digital Trends

- CONSUMER CONTROL
- SO-LO-MO
- CONNECTED SELF
- PERSONALIZATION
- OPTICHANNEL
- VIDEO
- CONTENT MARKETING
- VIRTUAL/AUGMENTED REALITY
- DIGITAL GENERATION GAP





B2B Digital Trends

- DIGITALISATION OF PROCESSES
- CONNECTED PROFESSIONAL
- CONTENT MARKETING
- SEAMLESS EXPERIENCE ALL CHANNELS
- BIG DATA/CRM CONSUMER CONTROL
- VIDEO
- DIGITAL COMPETENCIES
- B2B2C
- INDUSTRY 4.0



LET'S TAKE A PEAK INTO THE NEAR FUTURE



Mobile Search First & Friendliness

POSTS BY PAGE

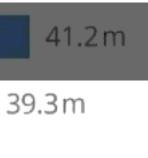


Star Wars uploaded a new video: Star Wars: The Force Awakens Immersive 360 Experience.

3 hrs ⋅ ♥ Speed across the Jakku desert from Star Wars: The Force Awakens with this immersive 360 experience created exclusively for Facebook.

Video









Disposable Devices

New Shapes and Materials

· MI 4G

Aron Davis

000-110-123-

Wearable Clothes

Foldable Devices

+00





140

Enhanced Shopping

LifeFlow

Developing Countries

Ehanced Driving

Voice Control

Speak



Retina Enhancement Implants



Body Enhancement

Real Life Brain Sensors

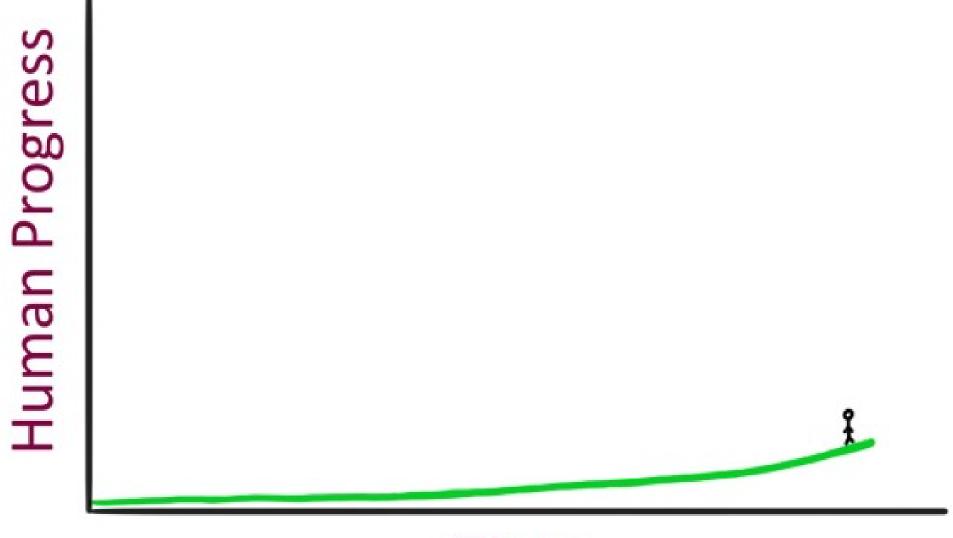
Authentication Body Implants

Bloodstream NanoBots

100



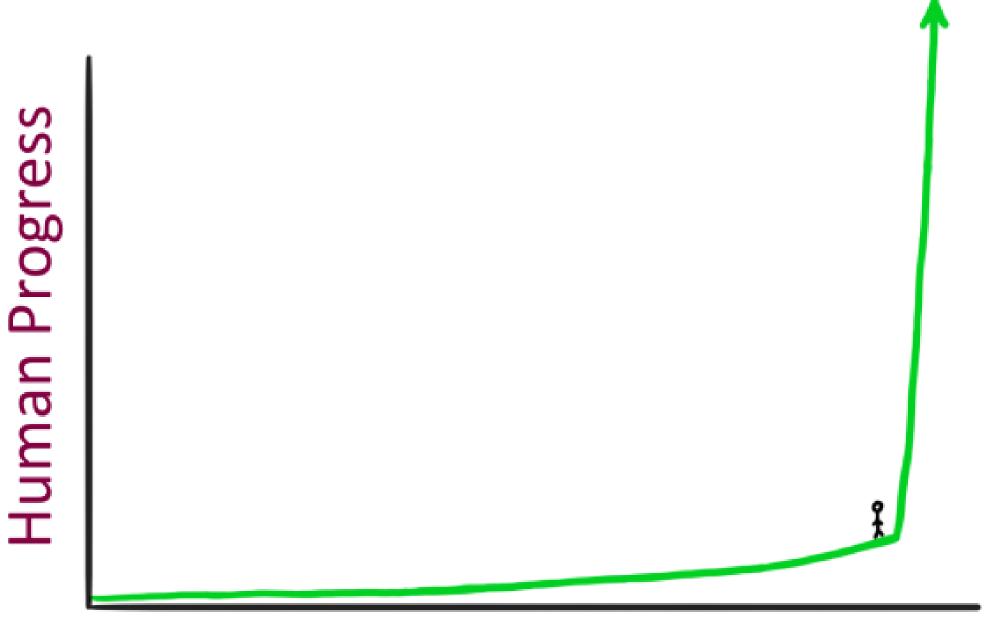




Time

waitbutwhy.com

ARE YOU PREPARED FOR THE DIGITAL REVOLUTION?



Time

waitbutwhy.com







THANK YOU!

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ALC: N

-10.00

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